

# Intro Retirement Plan Benchmarking

Axe Capital

Produced: October 15, 2021

## CloudAdvisors


Advisor(s): Team  
team@cloudadvisors.ca

Support(s):

## How to Read this Benchmarking Report:

This report compares your group's plan versus a comparison group of other employers.

### Your Group VS. Your Selected Comparison Group

<p><b>Axe Capital</b></p> <p>Region : British Columbia</p> <p>Industry : Professional Services</p> <p>Size : 152</p> <p>Provider List : All</p>	<p><b>Comparative Group</b></p> <p>Groups: &gt;4,000</p> <p>No. of Retirement Plans: 1961</p> <p>No. of Employees: &gt;100,000</p>						
<p><b>Industries</b></p> <div style="display: flex; flex-wrap: wrap; gap: 5px;"> <div style="border: 1px solid #ccc; padding: 2px 5px; margin: 2px;">First Nations</div> <div style="border: 1px solid #ccc; padding: 2px 5px; margin: 2px;">Hospitality</div> <div style="border: 1px solid #ccc; padding: 2px 5px; margin: 2px;">Emergency Services</div> <div style="border: 1px solid #ccc; padding: 2px 5px; margin: 2px;">Agriculture, Forestry and Fishing</div> <div style="border: 1px solid #ccc; padding: 2px 5px; margin: 2px;">Sports and Entertainment</div> <div style="border: 1px solid #ccc; padding: 2px 5px; margin: 2px;">Construction</div> <div style="border: 1px solid #ccc; padding: 2px 5px; margin: 2px; background-color: #007bff; color: white;">+More</div> </div>	<p><b>Regions</b></p> <div style="text-align: center;">  </div> <div style="display: flex; flex-wrap: wrap; gap: 5px; margin-top: 10px;"> <div style="border: 1px solid #ccc; padding: 2px 5px; margin: 2px;">Ontario</div> <div style="border: 1px solid #ccc; padding: 2px 5px; margin: 2px;">Quebec</div> <div style="border: 1px solid #ccc; padding: 2px 5px; margin: 2px;">Nova Scotia</div> <div style="border: 1px solid #ccc; padding: 2px 5px; margin: 2px;">New Brunswick</div> <div style="border: 1px solid #ccc; padding: 2px 5px; margin: 2px;">Manitoba</div> <div style="border: 1px solid #ccc; padding: 2px 5px; margin: 2px;">British Columbia</div> <div style="border: 1px solid #ccc; padding: 2px 5px; margin: 2px; background-color: #007bff; color: white;">+More</div> </div>	<p><b>Size</b></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="padding: 2px;">Less than 25 Employees</td></tr> <tr><td style="padding: 2px;">25-100 Employees</td></tr> <tr><td style="padding: 2px;">100-500 Employees</td></tr> <tr><td style="padding: 2px;">500-1000 Employees</td></tr> <tr><td style="padding: 2px;">Greater than 1000 Employees</td></tr> </table>	Less than 25 Employees	25-100 Employees	100-500 Employees	500-1000 Employees	Greater than 1000 Employees
Less than 25 Employees							
25-100 Employees							
100-500 Employees							
500-1000 Employees							
Greater than 1000 Employees							

### Your Benefits VS. Comparison Group Percentage or Ranking

<p style="background-color: #007bff; color: white; padding: 5px; border-radius: 5px;">Benefit Included</p> <p style="background-color: #007bff; color: white; padding: 5px; border-radius: 5px; margin-top: 10px;">Benefit</p> <p style="background-color: white; color: #555; padding: 5px; border-radius: 5px; margin-top: 10px;">Not Applicable (N/A)</p>	<div style="display: flex; justify-content: space-between; background-color: #555; color: white; padding: 5px;"> <span>Benefit Included Percentage</span> <span>Not Included Percentage</span> </div> <div style="display: flex; justify-content: space-around; margin-top: 5px;"> <div style="text-align: center;"> <p><b>Bottom (25th)</b></p> <div style="background-color: #555; color: white; padding: 2px 10px; border-radius: 5px;">Bottom 25%</div> </div> <div style="text-align: center;"> <p><b>Middle (50th)</b></p> <div style="background-color: #555; color: white; padding: 2px 10px; border-radius: 5px;">Median</div> </div> <div style="text-align: center;"> <p><b>Upper (75th)</b></p> <div style="background-color: #007bff; color: white; padding: 2px 10px; border-radius: 5px;">Benefit</div> <div style="background-color: #555; color: white; padding: 2px 10px; border-radius: 5px; margin-top: 2px;">Top 25%</div> </div> </div> <p style="text-align: center; margin-top: 10px;"><b>No comparison marker will rank but comparison group values will be displayed.</b></p>
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**Note on Sample Size:** Each benchmark may include less than total as applicable to each benefit. Minimum 5 Groups

## Disclaimer:

Every reasonable effort has been made to ensure the accuracy of this report and the data represented. This report does not represent insurance advice.

**Team** is a licensed insurance agent and advisor with **CloudAdvisors**. For questions or for advice regarding your employee benefits programs please email [team@cloudadvisors.ca](mailto:team@cloudadvisors.ca).



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# Intro Retirement Plan Benchmarking Axe Capital

Total Sample Size

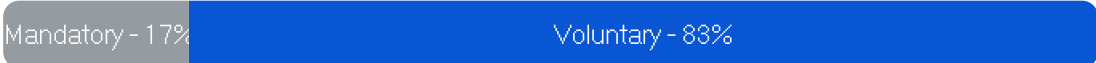
Groups - 4939

Retirement Plan



### Participation

Mandatory



### Plan Included

RRSP



TFSA



DC Pension



### Plan Not Included

DPSP



### Matching Type (All Plans)

Percentage of Earnings



Flat Amount



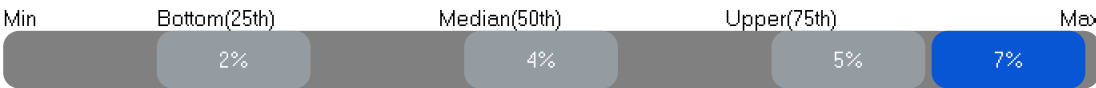
Other



### Matching Amount (All Plans)

Employer Contribution

7%



Employee Contribution

7%



### Tiered Contribution

Yes



### Annual Maximum

No



### Waiting Period

No





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## Advisor Commentary

There are no additional notes or commentary at this time.